What is SCELC?

- The Statewide California Electronic Library Consortium
- Founded in 1986
- Works with 94 private academic and research libraries throughout California to:
  - License electronic resources
  - Share information and expertise
  - Provide reciprocal borrowing and interlibrary loan cooperation among members
What is ONIX?

- ONIX is an acronym for **ONline Information eXchange**
- Library consortia and libraries sign license agreements for a wide range of electronic resources where terms vary widely
- ONIX-PL provides a means of electronically communicating rich information about publications licenses between publishers, consortia, libraries, and end users

Why SCELC and ONIX-PL?

- SCELC provides a consortial ERMS for its members as a membership benefit
- The ERMS contains the license terms for most of the SCELC contracts
- ERMS provides a means for linking terms to the actual resources
- However, license terms have to be entered manually into the ERMS
SCELC Consortial ERMS

- To make visible and accessible our consortial contracts
  - Will expose data now contained in our local database
    - Vendor contacts, subscriber and product information
- License Terms
  - Meets vendor request for providing license terms and conditions to end users
- Encourages cooperative collection development
  - Can readily view which products are offered through SCELC
  - Shared library data on electronic resource holdings
  - Can provide a guide to acquisition decisions for databases on multiple platforms, e.g. APA databases

License Details in ERMS

- The next two slides illustrate some of the license terms stored in the ERMS for each license
- These terms are labeled according to the DLF ERMI data elements for describing license terms
- The ultimate goal is to take advantage of the ONIX-PL encoding of the entire license, and be able to access its content in context
License Details View - Terms

License Details View - Terms (2)
The Promise of ONIX-PL

- ONIX-PL should eliminate mapping and manual entry of license terms
- Publishers would deliver machine readable license information in a standardized way via XML
- Expands on DLF-ERMI with the new ONIX for Licensing Terms format
- Direct feed to the ERMS eliminates tedious input
- Would improve user interface for easily accessing terms

Negotiation of License Terms

- ONIX-PL holds the promise of simplifying the process of license negotiation
- On paper, every license format is different
- Once mapped in ONIX-PL, it will be quicker and easier to identify key terms subject to negotiation and make any necessary changes
- An important need: Libraries and consortia need a tool to implement the exchange of XML license data seamlessly with the publisher - a Dreamweaver-like tool for XML
ONIX-PL Editing Tools (OPLE)

- JISC (UK Higher Education Funding Council) and PLS (Publishers Licensing Society) co-funded development of early version of ONIX-PL Editor (OPLE) to map licenses to ONIX-PL
- A version for general use will be available June 2008
- Will be open source – freely available to all

JISC: the first OPLE user

- JISC Collections identified a priority requirement by UK academic libraries for all its existing licenses with publishers (around 80) to be available in machine-readable form
- They require full representation of the licence with all clauses and usage rights expressed
- JISC is using ONIX-PL and the prototype OPLE editing tools to do this
The SCELC ONIX-PL Pilot

- SCELC is piloting ONIX-PL, working with
  - EDItEUR, the ONIX-PL developers
    - http://www.editeur.org/onix_licensing.html
  - Publishers (including Springer, OUP, Nature Publishing Group, Elsevier and others to be confirmed)
  - A library systems vendor (Serials Solutions), whose focus is on the management of electronic resources

ONIX-PL Web Interface

- The demonstration ONIX-PL web page of the Springer license effectively demonstrates this project’s potential
- An improvement on our ERM interface, it provides effective access to the license for all parties, including end users
### What you may do:

#### As Licensee
- **Reproduce In Printed Instructional Material:** More Information
- **Reproduce In Digital Instructional Material:** More Information
- **Reproduce In Library Supply Controlled Electronic:** More Information
- **Inter Library Supply Print Or Fax:** More Information
  - Licensed Content Except To Third Party Library
  - Must Include Copyright Notice
- **Inter Library Supply Copy:** More Information
  - Licensed Content Except
  - To Third Party Library

#### As Authorized User
- **Access By Secure Authentication:** More Information
  - Not Use Location Licensee Premises
  - Not User Location Remote Location
  - Authorized Users may obtain remote access to the Licensed Materials through secure access procedures established by the Licensee.
  - Remote access is only permitted to faculty members, graduate and undergraduate students and staff members of Licensee or Participating Members. No other form of remote access is permitted.
- **Print Copy:** More Information
  - For Academic Use
  - Licensed Content Except
  - Condition: Subject To Fair Use
- **Save Digital Copy:** More Information
  - For Academic Use
  - Licensed Content Except
  - Condition: Subject To Fair Use

### What you may not do:

#### As Licensee
- **Access By Robots:** More Information
- **Modify Except As Permitted:** More Information
- **Remove: Obscure Or Modify:** More Information
- **Make Publicly Available:** More Information
- **Systematically Copy:** More Information
- **Sell:** More Information
- **Display Or Distribute Except As Permitted:** More Information

#### As Authorized User
- **Modify Except As Permitted:** More Information
- **Remove: Obscure Or Modify:** More Information
- **Make Publicly Available:** More Information
- **Systematically Copy:** More Information
- **Sell:** More Information
- **Display Or Distribute Except As Permitted:** More Information
Summary

- SCELC wants to promote ideas for improving consortial information management
- Implementation of an effective consortial ERMS is key to this effort
- ONIX-PL provides the best possibility for simplifying a cumbersome licensing process and improving ERMS functionality
- It fulfills a critical need - a universally acceptable standard for formatting and delivering license information for all parties: libraries, consortia and publishers

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