Work Item Title: Revisions to NISO RP-19-2014 Open Discovery Initiative: Promoting Transparency in Discovery

ODI RP Revisions Charge

Following the descriptions noted in the work plan, the NISO ODI Standing Committed has been charged to review and update the RP19-2014 to ensure that the needs of all stakeholder groups (libraries, content providers, and discovery providers) are met.

The proposed scope of the statement of work results from feedback on the recommended practice received since the 2014 Recommended Practice (RP-19-2014) was released as well as information gathering processes. Each topic work group will proceed with further information gathering, analysis, and review to draft revised recommendations that are within the scope of the ODI purview and feasible for adoption by the larger community.

Full Project Timeline

- Appointment of Working Group or other Participants - ODI, complete
- Approval of Work Plan - 12/2018 – In process (Lead – Nettie Lagace)
- Finalize Revisions based on ODI Feedback – 8/2019 (Working Groups)
- Compile Initial Complete Draft - 9/2019 (Leads – Rachel and Laura)
- Final ODI Review of Draft – 9/2019 (Leads – Rachel and Laura)
- Public Comment Period - 10/2019 (Lead – Nettie Lagace)
- Completion of Final Draft and Publication of Recommended Practice - 1/2020 (Leads – Rachel and Laura)

Work Group Timelines

Library Responsibilities in ODI

Membership

- Julie Zhu (lead)
- Maria Stanton
- Rachel Kessler
- Laura Morse
- Geoff Morse

Work Group Tasks

● Finalize Revisions based on ODI Feedback – 8/2019

Handling of Open Access Content Including Hybrid OA Content

Membership

● Ken Varnum (lead)
● Jay Holloway
● Noah Brubaker
● Marshall Breeding

Work Group Tasks

● Finalize Revisions based on ODI Feedback – 8/2019

More Meaningful Usage Statistics for Content Providers

Membership

● Maria Stanton (lead)
● Julie Zhu
● Don Sechler
● Rachel Kessler
● Ken Varnum

Work Group Tasks

● Finalize Revisions based on ODI Feedback – 8/2019

Fair Linking

Membership

● Laura Morse (lead)
● Maria Stanton
● Scott Bernier
● Ken Varnum
Work Group Tasks

- Finalize Revisions based on ODI Feedback – 8/2019

Identifying the source of the record in the discovery interface

Membership

- Scott Bernier (lead)
- Bobbi Patham
- Don Sechler
- Marshall Breeding
- Geoff Morse

Work Group Tasks

- Finalize Revisions based on ODI Feedback – 8/2019

Content Coverage Disclosure (Reporting on Discovery Service Content at a Collection Level)

Membership

- Rachel Kessler (lead)
- Bobbi Patham
- Julie Zhu
- Don Sechler
- Noah Brubaker
- Theresa Hazen

Work Group Tasks

- Completion of Information Gathering – 12/2018 – 1/2019
- Analysis – 1/2019 – 2/2019
Finalize Revisions based on ODI Feedback – 6/2019

Identification of Features/Functionality of Discovery Services to Address Needs of A&I Service Providers / Managing “Restricted” Content in Discovery Services

Membership
- Noah Brubaker (lead)
- Jay Holloway
- Scott Bernier
- Theresa Hazen
- Geoff Morse

Work Group Tasks
- Finalize Revisions based on ODI Feedback – 8/2019

Identification of Additional Metadata and Content Elements

Membership
- Bobbi Patham (lead)
- Jay Holloway
- Laura Morse

Work Group Tasks
- Finalize Revisions based on ODI Feedback – 8/2019