2018 Membership Meeting
NISO Annual Report of 2017 Activities

Todd Carpenter
Executive Director, NISO
June 23, 2018
2018 Membership Meeting Overview

- Focusing on NISO’s Value-add to the community
- Restructuring NISO Topic Committee & Standards Portfolio
- NISO Strategic Directions 2018
- New NISO website
- NISO Information Organized - NISO i/o
- NISO Training and educational activities
- 2017 Financial update
- NISO Training and educational activities
- NISO Standards Program
- International Activities
- Open discussion of NISO activities
What value does NISO add?

Engagement
Interoperability
Education
Re-organize
Topic Committee Sorting Exercise
Reorganized NISO’s Topic Committees

- Information Creation & Curation (ICC)
- Information Discovery and Interchange (IDI)
- Information Policy & Assessment (IPA)

All coordinated and overseen by NISO Architecture Committee
Setting a vision

NISO Strategic Directions

2018
Improve
New NISO.org!
Thank you to EBSCO
Iterate
Very Positive Membership Trends

Currently 83 voting members - Net (+19) from 2014

**Nine** new Voting Members in 2017
- Apex CoVantage, LLC
- ASTM International
- Cabell's
- Code Ocean
- Duke University Press
- Hypothes.is
- Meta
- SpringerNature
- Taylor & Francis

**Three new so far in 2018**
- Typefi
- International Electrotechnical Commission (IEC)
- eLife Sciences Publications
Continuing Positive Membership Trends

Moderating growth in LSA Membership in 2017

Currently 141 LSA Members
  5 new in 2017
  2 new in 2018 so far
  4 non-renewals in 2017/18

Up from only 31 LSA members in 2011!
NISO Financial Report

(Audited Financial Statements & IRS 990 available upon request)
Membership trends 1998-2017

NISO MEMBERSHIP 1998-2017

LSA Members

Voting Members
Financial Update - Expenses

NISO EXPENSES 1998-2018

- Fundraising
- General & Administrative
- Governance
- Membership Services
- Education Services
- International
- Standards Development
- Publications
Financial Update – Surplus/Loss

NISO NET ASSETS & ANNUAL SURPLUS/LOSS 1998-2017

Note: Significant swings in deficits/surpluses shown represent the receipt of multiple-year grants, which are received as cash & held as restricted assets.
NISO Standards Work
Standards Completed

• STS: Standards Tag Suite – PUBLISHED

• Technical Report, Issues in Vocabulary Management – Published

• Understanding Metadata Primer – Published

• Draft Framework on Data and Privacy in partnership with Research Data Alliance - Released
2017/18 - New standards projects

LAUNCHED:

- Resource Access in the 21st Century (joint project with STM)
- Manuscript Exchange Common Approach (MECA)
- E-Book Metadata Working Group
- Open Source Implementation of MathML in Chromium

**Revisions of ANSI/NISO Z39.18, .19, and .29**
Into 2019 - New standards projects

• PROJECTS UNDER DISCUSSION:
  – Recommended Practice for Text & Data Mining Services
  – Discovery of Video/AV content for scholarly publishing
  – Preservation of Augmented Reality
  – Packaging identifiers
  – Badging of privacy support rules for RA21
Educational Programs for 2017/18

• Monthly webinar series - 16 events
  – 1,000+ sites registered in 2017, down slightly
  – Average of nearly 4 people per site

• 6 Virtual Conferences

• In person meeting in Baltimore in May 2018

• Sold Out 2 XML standards for Standards Publishers
  – First NISO meeting outside the USA in Geneva
New Educational Program in 2017

- New program: NISO In-depth training
- An eight week online course providing information on how to appropriately use APIs in the library and publishing community.
- Ran from September through November
  
  SOLD OUT!

- Fall of 2018 – Training on Technical Project Management
  - Idea for 2019 – Training on Analytical Analysis
NISO & ISO in 2017/18

NISO continues to represent US interests to ISO Technical Committee on Information & Documentation (ISO TC46 & its 5 subcommittees)

Serve ISO as Secretariat for ISO TC46/SC 9 – Identification & Description

New Projects:
- Revision of ISO 690 – Bibliographic References
- ISO 15836-2 – Dublin Core (Part 2) – Application Profiles
- Revision of ISO 3166 - Country Codes
- Creation of Principles of Identification

June 23, 2018
New International Program in 2018

- As of January 1, 2018 NISO has assumed the ANSI Technical Advisory Group (TAG) responsibilities for

  ISO/IEC JTC 1/SC 34 -- Document description and processing languages
ISO/IEC JTC 1/SC 34
Document description and processing languages

About

Secretariat: JISC
  Chairperson (until end 2020): Mr Francis Cave
  ISO Technical Programme Manager: Mrs Limel Yu
  ISO Editorial Programme Manager: Mrs Yvonne Chen

Creation date: 1998

Scope

Standardization in the field of document structures, languages and related facilities for the description and processing of compound and hypermedia documents, including:

- languages for describing document logical structures and their support facilities
- languages for describing document-like objects in web environments facilities
- document processing architecture and formatting for logical documents facilities
- languages for describing interactive documents facilities
- multilingual font information interchange and related services facilities
- final-form document architecture and page information interchange facilities
- hypermedia document structuring language and application resources facilities
- API’s for document processing

81
published ISO standards *
under the direct responsibility of ISO/IEC JTC 1/SC 34

13
ISO standards under development *
under the direct responsibility of ISO/IEC JTC 1/SC 34

18
Participating members

35
Observing members
ISO/IEC JTC 1/SC 34 Standards

- XML Schematron
- Open Document Format
- Office Open XML
- ISO EPUB
- Font-related Identification

- New Work Item: EPUB DRM (at ballot)
Open Discussion

Questions / Comments
Thank you!