Draft: Trial Database Process

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Key:
- Orange = Issue area
- Purple = Pick up at specified process
- Red = End of process
- Lt. Green = On page connector

1. Staff discovers or informed of Electronic Resource info passed to RO for Eval.
2. RO requests trial through ER Coord or Online form & update tracking
3. ER Coord arranges trial w/vendor & assess technical feasibility
4. Appropriate Staff (ABA Team?) creates record in ERMS (RO and/or ER Coord provides summary)
5. RO requests trial through ER Coord
6. ER Coord & RO evaluates feedback & determines uniqueness
7. Extend trial?
   - Yes: ER Coord & RO notify ROs & staff of availability of trial
   - No: Acquire resource?
8. Acquire resource?
   - Yes: RO creates record in ERMS & staff update tracking tool
   - No: Complete MOR & recommend in tracking tool (ER Coord & RO)
9. Acquire resource?
   - Yes: RO & Notify ER Coord
   - No: Notify vendor & ER Coord
10. Extend trial?
    - Yes: ER Coord notifies ROs & staff
    - No: Proceed to Purchase WF

Electronic Resource

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