

2012 Membership Meeting NISO Annual Report of 2011 Activities

Todd Carpenter
Managing Director, NISO

2012 Membership Meeting Overview

- Status of the Organization
- Financial update
- Standards portfolio
- Training and educational activities
- *Information Standards Quarterly* Redesign
- ISO TC 46 Work
- Open discussion of NISO activities



2011 – A Corner Turned

- Memberships – End to upheaval?
 - 6 new members in 2010
 - Pace of non-renewals slowed considerably
- Key staff turnover – Welcome to Nettie Lagace, Associate Director of Programs
- Expanded grant activities
- Very active standards development pipeline, presently 20 active project
- Loaded schedule of Educational Events



Membership trends – “Stable”

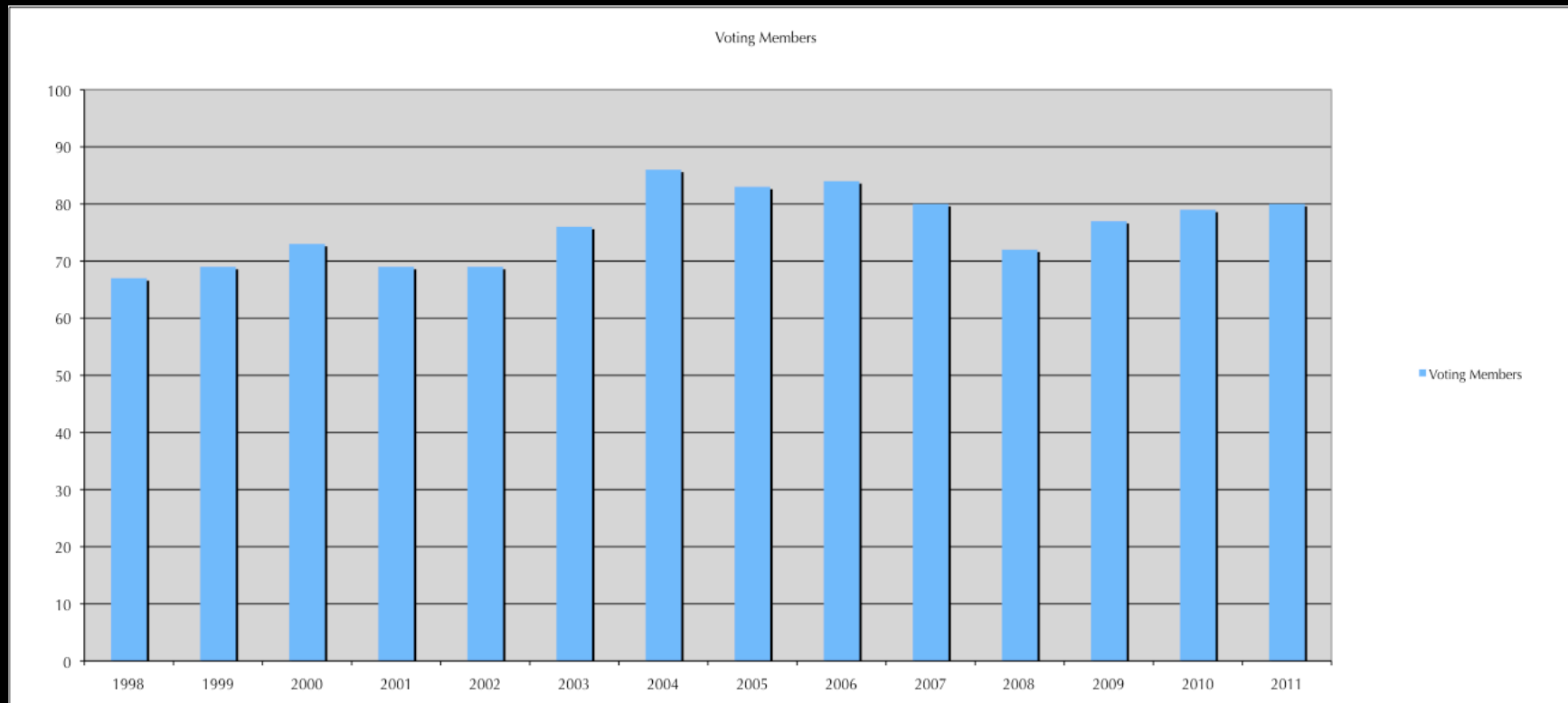
Currently 80 voting members - 34 LSA members
This is net up 1 and 3 respectively in total.

Turnover in membership slowed considerably in 2011
However, troubling trend of the library community
members withdrawing. NAL, MLA, SLA, AALL

We continue to actively promoting new members
when they join



Membership trends 1998-2011



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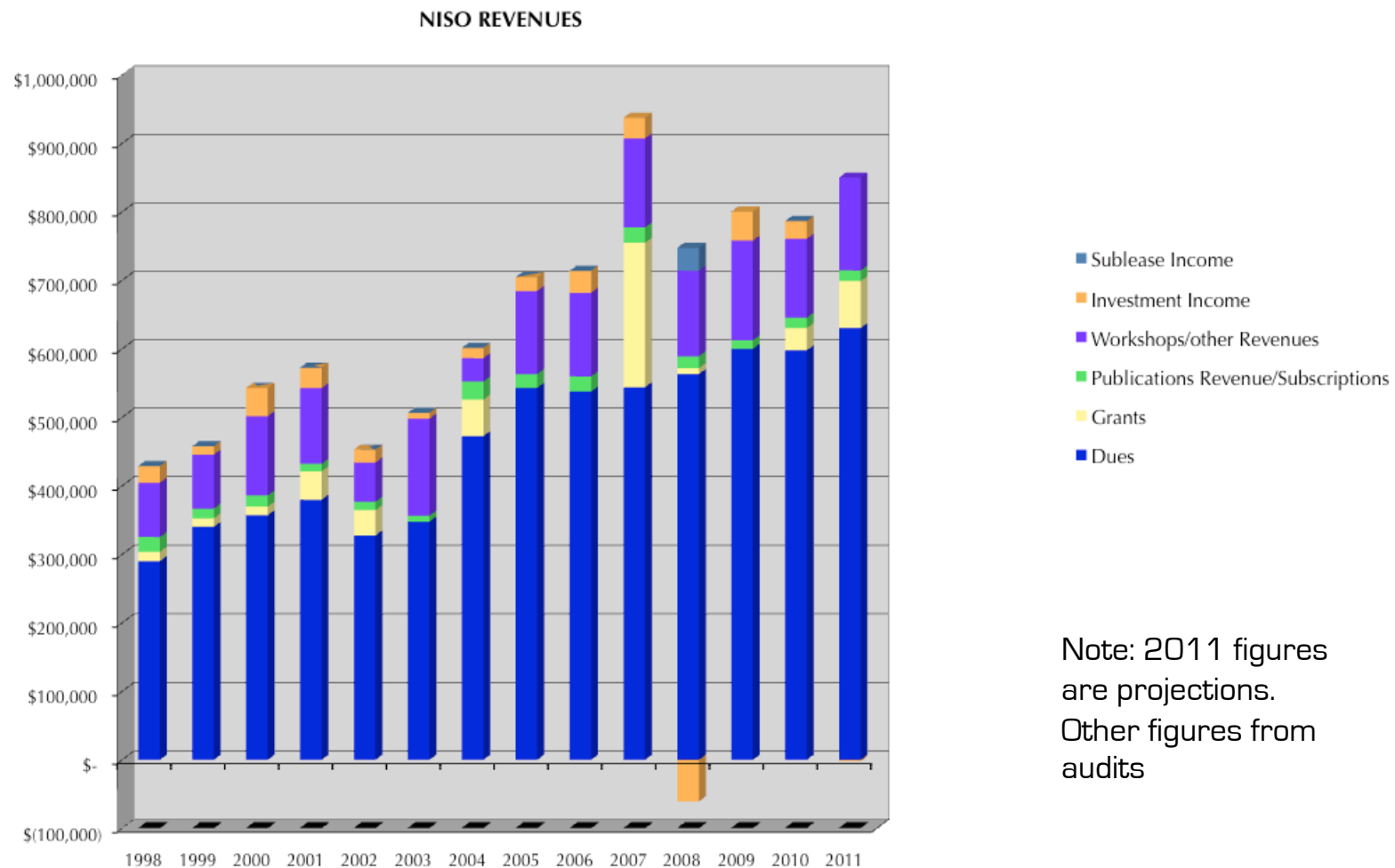
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New LSA Member benefits

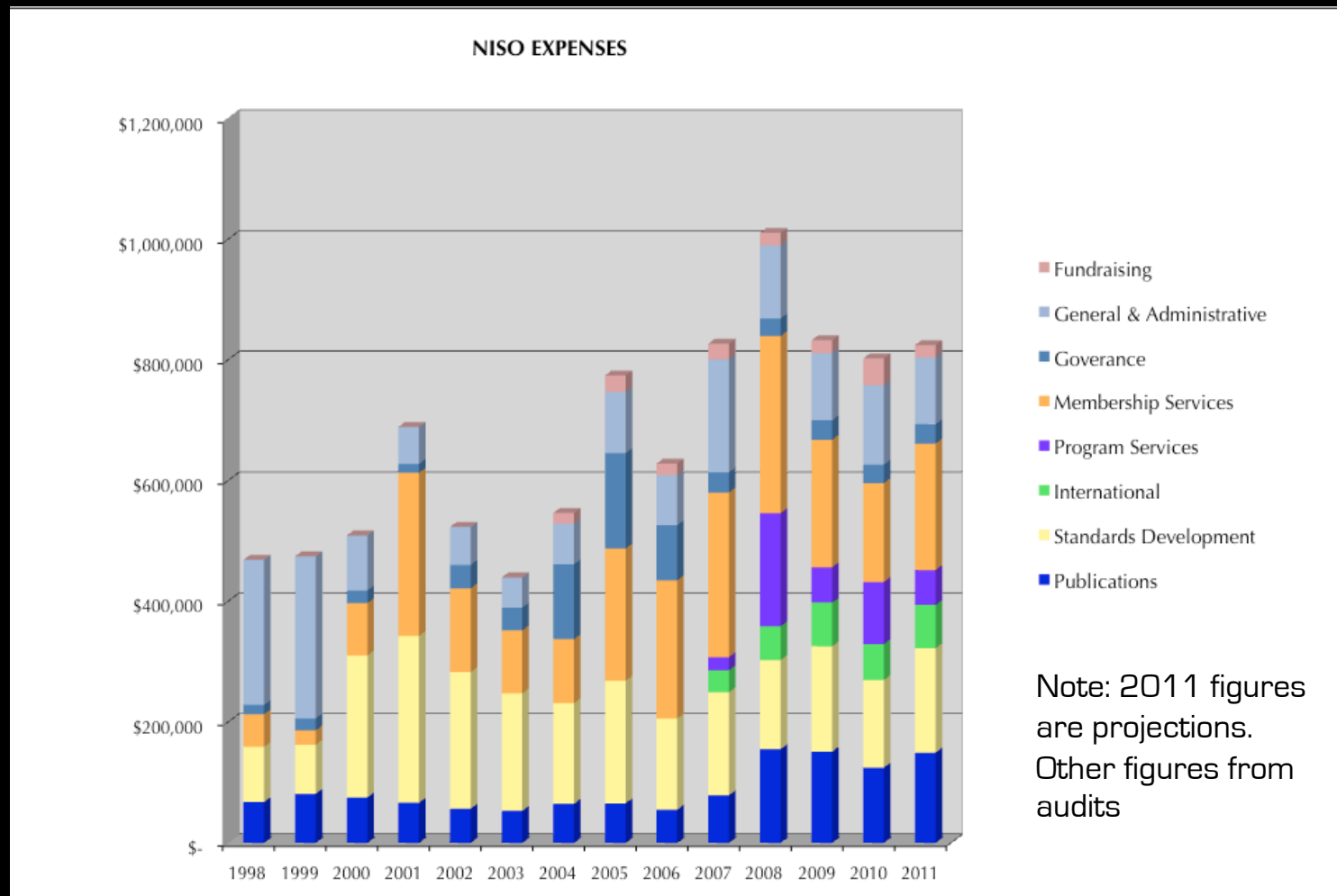
In 2012, LSA members will receive a package of webinar registrations along with their membership.



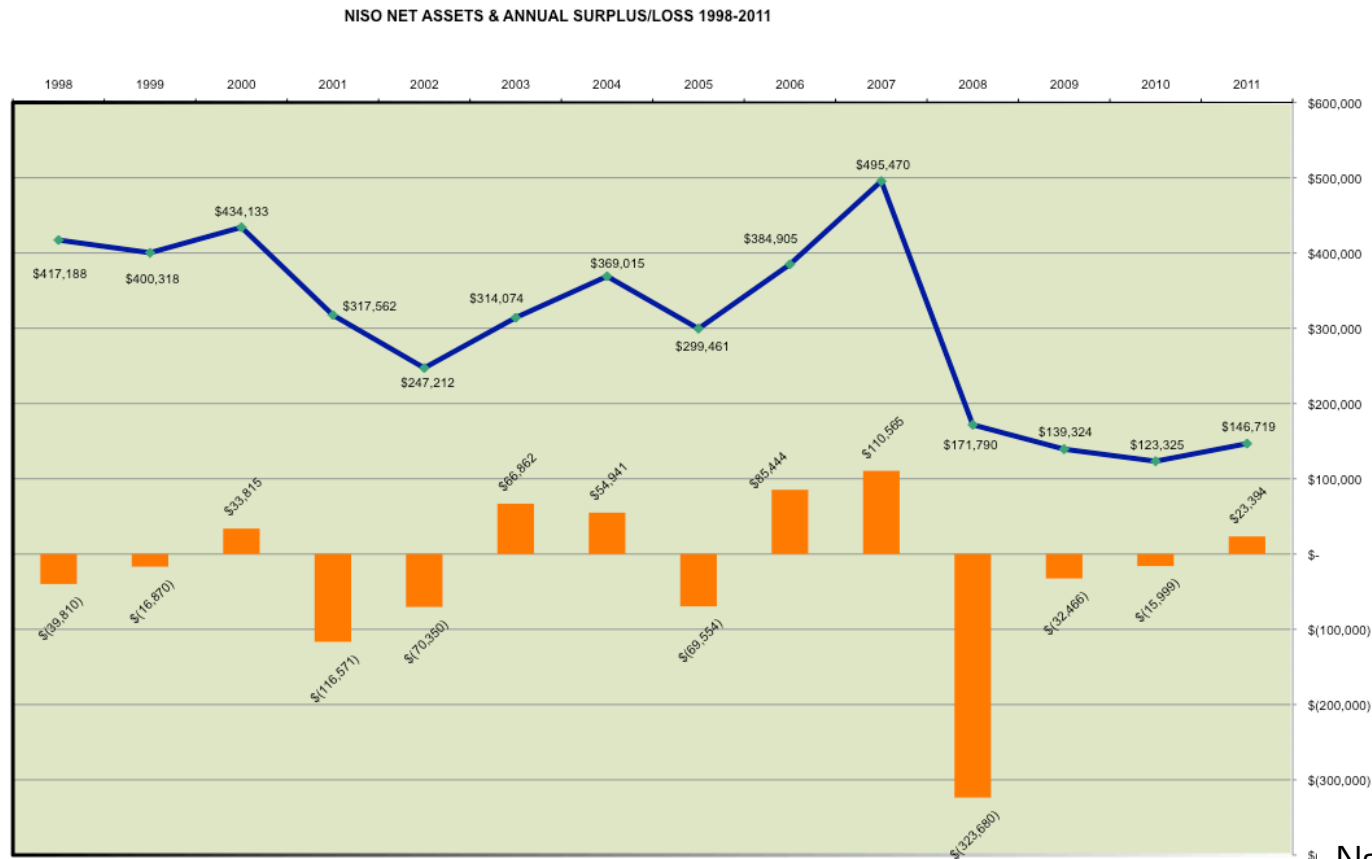
Financial Update - Income



Financial Update - Expenses



Financial Update



Note: 2011 figures are projections. Other figures from audits

NISO has **20 Active Projects** right now!



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Ongoing Standards Work

- Journal Article Supplemental Materials with NFAIS
- Presentation & ID of E-Journals (PIE-J)
- KBART Phase II
- IOTA – Improving OpenURL Through Analytics



Standards Nearing Completion

- Physical Delivery Recommended Practices **Published**
- ESPRESSO - Single-Sign-On Authentication **Published**
- I2 - ISNI partnership, RA appointment, final report
- RFID in Libraries Revision
- DAISY Revision (Draft testing)
- Standardized Markup for Journal Articles (JATS)
- ERM Data Review: Gap Analysis Project
- SUSHI Test Modes for Servers (Draft testing)



Standards Maintenance Groups

NISO should no longer outsource the maintenance of its standards. Increasingly internally maintained.

- CORE
- ESPRESSO
- NCIP
- SERU
- SUSHI
- Z39.7 Data Dictionary



2011 - New standards projects

- LAUNCHED:
 - Test Mode for SUSHI Servers
 - EBooks Special Interest Group
 - Open Annotation
 - Open Discovery Initiative
 - ResrouceSync
- PROJECTS UNDER DISCUSSION:
 - Patron Driven Acquisition best practices
 - US Profile of ISO Country Codes
 - Formalization of Standard Interchange Protocol
 - Journal Packaging
 - Research Data Best Practices & Citation
 - Framework for describing Data Equivalence



Open Annotation Project Grant

- Received \$48,000 grant from Andrew W. Mellon Foundation to organize two meetings on social reading and open annotation
- Meetings held in Frankfurt and San Francisco in October
- Report due in February
- In conjunction with the new NISO work item



ResourceSync Project Grant

- Received \$224,000 grant from Alfred P. Sloan Foundation
- In partnership with the Open Archives Initiative
- Project to develop a new open standard on the real-time synchronization of Web resources.
- Launched as a new standard initiative in December



Educational Programs for 2011

- Monthly webinar series - 14 events
 - 1,600+ sites registered in 2011, +15%
 - Average of nearly 4 people per site (flat from 10)
- 3 In-person events
 - Mobile Technology in Libraries (Philadelphia)
 - Standards Landscape Forum @ ALA New Orleans
 - Ebooks Renaissance Forum (Baltimore)
- Recordings available online



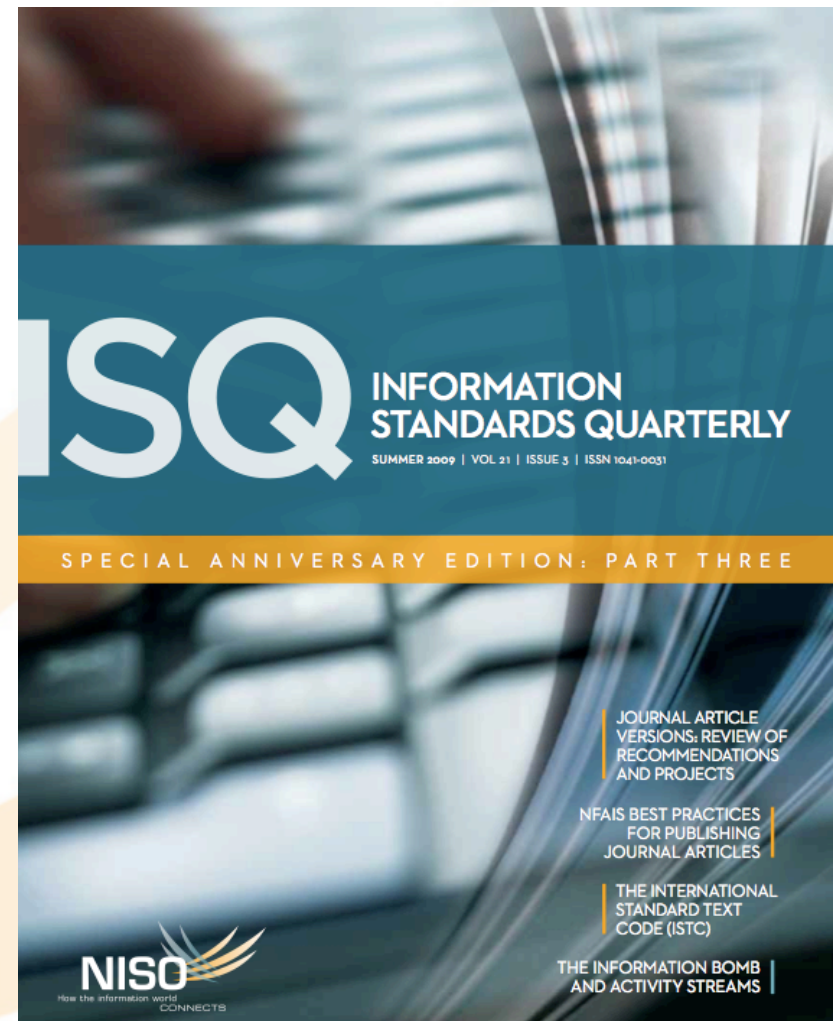
Educating the Community in 2011

- Webinar Partnership with Dublin Core Metadata Initiative – 3 webinars
- Continuing series of free monthly open teleconferences
- Variety of presentations at industry meetings



ISQ Open Access and Online

- Board is moving to cease print publication of ISQ
- Remains freely available to community – open access
- Print copies still to subscribers
- Summer, roll out of new ISQ Online, multimedia platform
- To replace print



International Standards - ISO TC 46

- Work as Secretariat for SC 9
 - Meeting in Sydney in May, Berlin in 2012
 - ANSI/NISO to hosting TC 46 in 2014 with support of LC

Key project highlights

- Arrived at agreement for template RA Agreement
- ISNI – Approved for publication, pending TMB approval
- DOI - Approved for publication, pending TMB approval
- Thesauri - relatedness work - Part 2 draft published
- RFID in libraries – PUBLISHED
- Records Management - metadata project published



Goals for 2012

- Continue to expand NISO's membership
 - New recruiting campaign. Increase library participation
- Pursue additional grant funding projects
- Increase financial reserves
- Launch a proactive social media strategy to engage community and foster ideas
- Build on organizational ties with other member organizations
- Continue educational program successes with focus on more web-based events
- Move NISO Office
- Launch *ISQ Online*



Open Discussion

Questions / Comments



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Thank you!

Todd Carpenter
Managing Director
tcarpenter@niso.org

Nettie Lagace
Associate Director, Programs
nlagace@niso.org

One North Charles Street
Suite 1905
Baltimore, MD 21201 USA
Tel.: (301) 654-2512
Fax: (410) 685-5278
www.niso.org



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