ODI Conformance Checklist: Content Provider

Content providers are encouraged to take specific measures to assert their conformance with NISO RP-19-2014, the recommended practices of NISO's Open Discovery Initiative. These measures are voluntarily made by each organization, in an effort to increase transparency and communications around pre-indexed or "web-scale" library discovery services. The ODI Conformance Checklist below was created to enable standardized methods for content providers to assert their ODI conformance to libraries, discovery services, and other industry stakeholders.

Market product(s): Online Products (see table at end of document for list of products)
Organization name: Oxford University Press
Date: October 27, 2017
Contact information: library.marketing@oup.com, subject: "NISO ODI"

Y/P/N	Recommendation	Reference	Comment
P	Content Provider makes available to Discovery Service Providers core metadata and underlying full-text/original content for complete offerings.	3.2.1.1 (1) (p. 15)	We provide core metadata to all DSP partners (EBSCO, ProQuest/ExLibris, OCLC) and allow some partners to crawl full text of some products for indexing purposes
P	Content Provider makes available to Discovery Service Providers, the core set of metadata elements (see 3.2.1.2) for each item submitted for indexing.	3.2.1.1 (2) (p. 15)	We provide all core metadata elements with the exception of Open Access Designation, Full Text Flag, and Content Type/Format
P	Content Provider provides the content item and additional descriptive content for as much of their content as possible.	3.2.1.1 (3) (p. 15)	We provide core metadata and additional descriptive content, rather than the full text of the content item
Y	Content Provider provides libraries, on request, with a statement of participation in the discovery services, including disclosure of coverage depth and content depth	3.2.2 (p. 22)	A list of discovery service, abstracting and indexing, and academic search engine partners may be found on our Librarian Resource Center
Y	Content Provider's agreements with Discovery Service Providers do not include non-disclosure agreements.	3.2.3 (p. 22)	OUP is happy for any discovery partners to publicize relationships
Y	The transfer of Content Provider's data to Discovery Service Providers makes use of existing standards where applicable and uses one of the metadata encoding schemes listed in 3.3.3.	3.2.4 (p. 22)	MARC, KBART

Market product(s): Journals
Organization name: Oxford University Press
Date: November 20, 2017
Contact information: library.marketing@oup.com, subject: "NISO ODI"

Y/P/N	Recommendation	Reference	Comment
P	Content Provider makes available to Discovery Service Providers core metadata and underlying full-text/original content for complete offerings.	3.2.1.1 (1) (p. 15)	We provide available core metadata to all DSP partners (EBSCO, ProQuest/ExLibris, OCLC) as well as the underlying full text for some discovery partners as requested
P	Content Provider makes available to Discovery Service Providers, the core set of metadata elements (see 3.2.1.2) for each item submitted for indexing.	3.2.1.1 (2) (p. 15)	We provide all core metadata elements with the exception of Content Type/Format, because by definition every journal article is the same type and category.
P	Content Provider provides the content item and additional descriptive content for as much of their content as possible.	3.2.1.1 (3) (p. 15)	We provide the content item for journals for some downstream partners as requested
Y	Content Provider provides libraries, on request, with a statement of participation in the discovery services, including disclosure of coverage depth and content depth	3.2.2 (p. 22)	A list of discovery service, abstracting and indexing, and academic search engine partners may be found on our Librarian Resource Page
Y	Content Provider's agreements with Discovery Service Providers do not include non-disclosure agreements.	3.2.3 (p. 22)	OUP is happy for any discovery partners to publicize relationships
Y	The transfer of Content Provider's data to Discovery Service Providers makes use of existing standards where applicable and uses one of the metadata encoding schemes listed in 3.3.3.	3.2.4 (p. 22)	MARC, KBART

Schema	Schema Link	Journals	Books
MARC	http://www.loc.gov/marc/	Y	Y
MODS	http://www.loc.gov/standards/mods/mods-schemas.html	N	N
METS	http://www.loc.gov/standards/mets/	N	N
VRA	http://www.loc.gov/standards/vracore/	N	N
DC	http://dublincore.org/documents/dcmi-terms/	N	N
KBART	http://www.niso.org/workrooms/kbart/	Y	Y
EAD	http://www.loc.gov/ead/	N	N
ONIX	http://www.editeur.org/8/ONIX/	N	N

Field Name	Definitions	Journals	Books
Title	The main title of the item.	Y	Y
Authors	The author(s) of the item. Individual authors should be listed in lastname, firstname order.	Y	Y
Publisher Name	The name of the publisher of the item.	Y	Y
Volume	Volume number of the resource, where applicable.	Y	Y
Issue	Issue number of the resource, where applicable.	Y	N
Page(s)	Page numbers of the resource, where applicable.	Y	N
Date/Date Range	The date of publication. For a serial run, coverage dates included for the serial.	Y	Y
Item Identifier	One or more standard identifiers for the print or online version of the item (e.g., ISSN, OCLC number, ISBN, DOI, etc.). The identifier should be preceded by a label indicating the type of identifier.	Y	Y
Component Of Title	Describes the publication or serial of which the individual item is a part (e.g., for journal articles, the serial title; for tracks on a CD, the album title; etc.).	Y	Y
Component Of Title Identifier	Provides a standard identifier for the component title defined above (e.g., ISSN, OCLC number, ISBN, DOI, etc.). The identifier should be preceded by a label indicating the type of identifier.	Y	Y
Item URL	Either an OpenURL or a direct link for the specific item's full text.	P – DOI used for this.	Y

Open Access Designation	To comply with the NISO Open Access Metadata and Indicators (OAMI) group's recommendations, if an item is open access, this status should be indicated with "free_to_read" and otherwise left blank. See www.niso.org/workrooms/oami/.	P – We declare OA licenses but not "free_toRead"	N
Full Text Flag	A yes/no statement describing whether the content provider makes this item available in full text (or for non-print media, a full-length or high-resolution version) to the DSP for the purpose of indexing. It is expected that this will be disclosed by DSPs to libraries in future when describing indexing coverage for a title or collection.	P – By definition journal XML identifies itself as full text.	N
Content Type*	Intended to be used to identify whether the content being described is textual, a visual recording, a sound recording, etc. The textual descriptors from the controlled list established in the MARC 21 Type of Record position (06) of the Leader field is recommended to be used for this field's content.	N – By definition every journal article is the same type and category.	N
Content Format*	Intended to be used to indicate whether the nature of the content being described is monographic, serial, a component part, collection, etc. The textual descriptors from the controlled list established in the MARC 21 Bibliographic Level position (07) of the Leader field is recommended to be used for this field's content.	N – By definition every journal article is the same type and category.	N

Transfer Method	Description	Journals	Books
oai-pmh	Protocol for Metadata Harvesting from the Open Archive Initiative	No, although this functionality will be available on the new Oxford Academic Platform	No, although this functionality will be available on the new Oxford Academic Platform
resourcesync	Defined in the forthcoming NISO standard *ResourceSync Framework Specification* (Z39.99)	No	No
api	Standardized or proprietary application programming interface	No, although this functionality will be available on the new Oxford Academic Platform	No, although this functionality will be available on the new Oxford Academic Platform
ftp	Standard IETF File Transfer Protocol	Yes	Yes

Oxford University Press Online Products:
African American Studies Center
American National Biography
Dictionary of National Biography
Financial and Banking Law
International Commercial Arbitration
International Commercial Law
Investment Claims
Law Trove
Max Planck Encyclopedia of International Law
Oxford Art Online
Oxford Biblical Studies Online
Oxford Bibliographies Online
Oxford Competition Law
Oxford Constitutions of the World
Oxford Handbooks Online
Oxford Historical Treaties
Oxford Islamic Studies Online
Oxford Medicine Online
Oxford Music Online
Oxford Reference Online
Oxford Reports on International Law: International Courts of General Jurisdiction
Oxford Reports on International Law: International Criminal Law
Oxford Reports on International Law: International Human Rights Law
Oxford Reports on International Law: International Investment Claims
Oxford Reports on International Law: International Law in Domestic Courts
Oxford Reports on International Law: International Law in EU Courts
Oxford Reports on International Law: International Trade Law Decisions
Oxford Research Encyclopedias
Oxford Scholarly Authorities on International Law
Oxford Scholarly Editions Online
Politics Trove
Private International Law
United States Constitutions
University Press Scholarship Online/Oxford Scholarship Online
Very Short Introductions
Who Was Who
Who's Who