

# NISO US National PID Strategy Working Group

**Duration:** 12 months

**Objective:** Refine and finalize a standard for Persistent Identifiers in the context of scholarly/research ecosystem, ensuring alignment with NISO standards development practices.

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## 1. Goals and Scope

- **Primary Goal:** Refine and finalize a standard for Persistent Identifiers in the context of scholarly/research ecosystem, ensuring alignment with NISO standards development practices.
- **Scope:**
  - Review, refine, and expand the draft report sections to address identified gaps.
  - Align with NISO's policies, procedures, and templates.
  - Ensure global interoperability while addressing U.S.-specific contexts.
  - Incorporate feedback from stakeholders and working group members.

## 2. Key Deliverables and Information Gathering

1. **Refined Draft Report**
  - Comprehensive revisions based on working group feedback.
  - Clear articulation of roles and recommendations for stakeholders (e.g., researchers, funders, publishers, institutions, infrastructure providers).
2. **Work Plan Progress**
  - Monthly updates tracking progress against milestones and addressing challenges.
3. **Subgroups**
  - Focused teams will be spun up on an ad hoc basis to address specific areas as needed. We will include monthly updates on their activity.
4. **Draft for Consultation**
  - A finalized draft shared with stakeholders for broader input.
5. **Final Document for Submission**

- A polished standard document ready for approval within the NISO standards process.

<b>Month</b>	<b>Milestone</b>	<b>Activities</b>
Month 1	<b>Kickoff and Work Plan Approval</b>	Finalize work plan, confirm timeline, and assign roles within the group.
Month 2	<b>Initial Review of Draft Report</b>	Conduct section-by-section review of the ORFG/RDA-US draft report.
Month 3-4	<b>Identify Gaps and Address Feedback</b>	Complete section-by-section review and incorporate feedback from the working group; identify and prioritize gaps.
Month 5-7	<b>Refine Key Sections</b>	Develop detailed revisions for key sections identified in the review process.
Month 8	<b>Alignment with NISO Policies and Templates</b>	Adjust content to fit NISO templates and ensure compliance with policies.
Month 9	<b>Draft Presentation for Consultation</b>	Prepare a draft for full review, highlighting changes and key features.
Month 10	<b>Consultation Period</b>	Share draft with stakeholders, collect and analyze feedback.
Month 11	<b>Incorporate Feedback and Finalize Draft</b>	Integrate feedback and finalize the document for submission.
Month 12	<b>Submission to NISO Process</b>	Submit the refined standard for approval and publish a summary report.

### 3. Timeline and Milestones

## 4. Document Drafting

The Working Group will organize the drafting process as follows:

The group will collaborate using a shared document to draft the initial standard. Subgroups will each contribute their respective sections to this document, bringing topics or questions for wider-group discussion to monthly meetings with the working group. Once all components are gathered, the shared document will be formatted according to the NISO Standard template.

The draft standard will then undergo the ANSI notification process for public review, followed by a public comment period conducted by NISO.

Any comments received during the public review period will be discussed by the entire group.