Institutional Identifier – Soon To Be a Reality - I²

Helen Henderson, Ringgold
Tina Feick, HARRASSOWITZ
NISO/BISG Meeting
Anaheim, California
June 27, 2008

Helen’s Dream
- Standard identifier for each institution
- Same identifier to be used across publishers and agents
- Define hierarchies and combinations (consortia)

Institutional Identifiers - the story to date
- Information
- Library registries
- Location definitions
- Financial/business
- Ringgold Identifier
- Journal Supply Chain Pilot

NISO Working Group on Institutional Identifiers - I²
- Stakeholders
- Scenarios
- Workplan
- Timescale
- Co-chairs: Grace Agnew and Tina Feick

Stakeholders
- Libraries
- Agents
- Publishers
- Aggregators
- Hosting services
- Fulfillment services
- Academics
- Institutional repositories
- Students
- Authors
- Editors
- Reviewers
- Manuscript systems
- Funding bodies
- Academic administrators
- Rights agencies
- Consortia
eLearning vendors/services
- Doctors
- State-wide/national agencies

Scenarios - Topics
- Electronic resources supply chain
- E-learning/courseware
- Research evaluation/funding
- Author registries
- Institutional repositories
- Licensing/Micro-licensing
- Usage metrics
- Collaboration
- Authentication
Scenarios - communities

- Higher education
- Research evaluation
- Public library
- Medical
- ???

Scenario A
Electronic Resources Supply Chain

Stakeholders
- Libraries
- Agents
- Publishers
- Aggregators
- Distributors
- Hosting Services
- Fulfilment services

Issues
- Granularity of metadata
- Population of systems
- Systems capability

Work Plan

- Scenario Development
- Review current identifier standards and usage
- Determine metadata fields
- Working draft
- Trial use plan
- Test against scenarios
- Review by committees and advisory groups
- Identify maintenance organizations
- Determine tools for adoption
- Release for ballot

Timeline

- Final appointment of Work Group (July 2008)
- Development of sample scenario (July 08)
- Data gathering (Jun-Dec 08)
- Test & finalize direction of identifier (Jan-Feb 09)
- Working draft (Mar-Oct 09)
- Submit for Public Review (Aug 09)
- Draft standard for trial Oct 09-Mar 10)
- Start trial use (Nov 09)
- Ballot released (Mar-May 10)

Check us out ---

- [http://www.niso.org/workrooms/i2](http://www.niso.org/workrooms/i2)
- Want to Work on a Scenario??? Review drafts? Be in the know!!
- Contact:
  - Tina Feick (co-chair) – tfeick@ottosvc.com
  - Grace Agnew (co-chair) – gagnew@rci.rutgers.edu
  - Helen Henderson – helen@ringgold.com
  - Karen Wetzel – kwetzel@niso.org