2011 Membership Meeting
NISO Annual Report for 2010

Todd Carpenter
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2010 Membership Meeting Overview

- Status of the Organization
- Financial update
- Standards portfolio
- Training and educational activities
- *Information Standards Quarterly* Open Access
- ISO TC 46 Work
- Open discussion of NISO activities
2011 - Another year of ups and downs

- Tremendous influx of new members
  - +13 new in 2010
  - However, similar losses of members is troubling
- Very active standards development pipeline, presently 17 active project
- Hosted 16 educational events
  - More than 1,000 sites with nearly 4,000 people participating on webinars (Avg of about 4/site)
  - PLUS more than 300 at in person events
Membership trends – “Stable”

Currently 79 voting members - 31 LSA members
This is up 3 and 3 respectively in total.

However total masks a fair bit of churn.
Many large and long-standing members withdrew
Replaced by even more new large members

We’ve been actively promoting new members when they join
Financial Update

NISO Expenses

- Fundraising
- General & Administrative
- Governance
- Membership Services
- Program Services
- International
- Standards Development
- Publications

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Financial Update

NISO NET ASSETS & ANNUAL SURPLUS/LOSS 1998-2009

Year


$417,188 $434,133 $400,318 $317,562 $314,394 $369,015 $495,470

$247,212 $299,461 $305,441 $384,905

$116,365 $171,793 $139,314

$39,830 $16,870 $116,571 $70,330 $89,554 $32,985 $32,985

$32,985

$400,000 $500,000 $600,000

$200,000 $300,000 $400,000

$100,000 $200,000

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2010 - New standards projects

• LAUNCHED:
  - KBART Phase 2
  - PIE-J (Presentation & Identification of E-Journals)
  - RFID in Libraries: Revision
  - Supplemental Journal Article Materials (NISO/NFAIS)
  - IOTA: OpenURL Quality Metrics
  - JAV Uptake Survey

• PROJECTS UNDER DISCUSSION
  - US Profile of ISO Country Codes
  - Journal Packaging
  - Tagging and Markup of Book Content
  - EPUB as a national standard
  - Research Data Best Practices & Citation

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Ongoing Standards Work

- CORE – Promoting publication of RP
- I2 – Scoping out a ISNI partnership
- DAISY Revision
- Standardized Markup for Journal Articles
- Physical Delivery Recommended Practices
- ERM Data Review: Gap Analysis Project
- ESPRESSO - Single-Sign-On Authentication
- NCIP, SERU, SUSHI maintenance groups
MESUR Project Grant Funding

- Received $348,000 grant from Andrew W. Mellon Foundation in partnership with Indiana University to develop a sustainability plan for the MESUR project
- Working in four areas:
  - Technical infrastructure and standards
  - Services and research
  - Legal and policy structures
  - Business Model
Open Forum Conversations

- Monthly free open conversations to communicate NISO activities
- Provides an opportunity for feedback
- Each second Monday of the month
- Recordings available online
- Growing participation
Educational Programs for 2010

- Monthly webinar series - 14 events
  - More than 1,000 sites registered in 2010
  - Average of nearly 4 people per site (up from 09)
- 2 In-person events
  - Standards Landscape Forum - Ebooks
  - Electronic Resource Management systems
- Recordings available online
Educating the Community in 2011

• Led by Education Committee helping to organize 17 programs for 2011

• Continuing monthly webinar series on 2nd Wednesday of the month with two 2-part series in April & September

• Schedule to be released in November
Educating the Community in 2011

**NISO Webinars**

- Three S’s of Electronic Resource Management
- Using Authority Data & the Semantic Web
- Patrons, ILL, and Acquisitions
- RFID Systems (2-Part)
- The Future of Integrated Library (2-Part)
- Linking the Semantic Web

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Educating the Community in 2011

NISO Webinars

- Managing Physical Storage
- Preserving Digital Content
- Sharing Data (2-Part)
- New Discovery Tools
- Assessment Metrics

Exploring partnership with DCMI for metadata series

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Educating the Community in 2011

- April 12: Mobile Technologies in Libraries
- June 24: NISO/BISG Forum: The Changing Standards Landscape
- October 24-25: The E-books Environment

ISQ Goes Open Access

- Successful redesign in 2009 garnered a lot of attention
- Increased content and expanding scope
- Still unlimited copies to members but ONLY upon request
- Freely available to community
- Print copies still to subscribers
International Standards - ISO TC 46

• Work as Secretariat for SC 9
  – Meeting in Sydney in May, Berlin in 2011
  – Considering hosting TC 46 in 2013 or 2014

• Key project highlights
  – ISTC – published and working on adoption
  – DOI - Approved for publication working on RA
  – ISNI – Approved for publication working on RA
  – Thesauri - relatedness work - Part 1 draft published
  – RFID in libraries – FDIS at Ballot
  – Records Management - metadata project published

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Goals for 2011

• Continue to expand NISO’s membership
• Release NISO’s strategic plans
• Increase financial reserves
• Continue systematic review of standards portfolio
• Launch a proactive social media strategy to engage community and foster ideas
• Build on organizational ties with other member organizations
• Continue educational program successes with focus on more web-based events
• Improve online presentation of *ISQ* and monitor transition to Open Access
Open Discussion

Questions / Comments

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Thank you!

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