2016 Membership Meeting
NISO Annual Report of 2015 Activities

Todd Carpenter
Executive Director, NISO
2015 Membership Meeting Overview

- Review of 2015
- Status of the Organization
- Financial update
- Standards portfolio
- Training and educational activities
- ISO TC 46 Work
- Open discussion of NISO activities
Some of the changes

- Retirement of Cynthia Hodgson
- Resignation of Juliana Wood
- Editorial transitions in 2015
- Appointment of Jill O’Neill
- Appointment of Henrietta Verma
- Impending Transition of NISO.ORG website
- Impending transition of ISQ
Reflecting on some achievements in 2015

- Strategic planning meeting in May
- Future of Discovery Efforts, Report and In-person Meeting
- NISO Privacy Principles Grant and
- Continue to expand NISO’s membership
- Continue to foster grant-funded project pipeline
- Increase financial reserves
- Published first NISO primer
- NISO-led book on Standards published by ALCTS
Very Positive Membership Trends

Currently 80 voting members - Net (+16) from 2014
Reversing a long downward trend

**SEVENTEEN** new Voting Members:
Association of American Publishers (PSP)
American Association of University Presses
American Physical Society
American Medical Association Publishing
American Society for Indexing
BQFJ / Qscience.com
British Standards Institute
Cenveo
CRKN (Canadian Research Knowledge Network)
Cambridge University Press
Digital Science
Deutshce Institute of Normung (DIN)
IET
IFIS Publishing (International Food Information Service)
Oxford University Press
University California Press
Silverchair Science & Communication
Very Positive Membership Trends

Growth in LSA Membership continued in 2015

Currently 131 LSA Members
19 new in 2015
4 non-renewals

Up from only 31 LSA members in 2011
Membership trends 1998-2015
Financial Update - Income

2012 figures are projections. Other figures from audits.

$(-200,000)$ - $200,000$ 

NISO REVENUES

- Sublease Income
- Investment Income

Financial Update - Expenses

Note: 2012 figures are not yet available in this breakdown.

Other figures from audits.

$ - $200,000 $400,000 $600,000 $800,000 $1,000,000 $1,200,000

NISO EXPENSES

- Fundraising
- General & Administrative
- Governance
- Membership Services
- Program Services

Financial Update

NISO EXPENSES

- Fundraising
- General & Administrative
- Governance
- Membership Services
- Program Services

Note: 2014 figures are not yet available.
Standards Completed

• Revision to the *Standardized Usage Statistics Harvesting Initiative (SUSHI) Protocol* – PUBLISHED
• Recommended Practice on *Access License and Indicators (NISO RP-22-2015)* – PUBLISHED
• Transfer version 3.0 as a NISO Recommended Practice (NISO RP-24-2015) – PUBLISHED
• Recommended practice on Protocol for Exchanging Serial Content (PESC) (NISO RP-23-2015), – PUBLISHED
• Updated Journal Article Tag Suite (JATS) Standard 1.1 – PUBLISHED
• Principles to Address Privacy of User Data in Library, Content-Provider, and Software-Supplier Systems— PUBLISHED
2015 - New standards projects

- LAUNCHED:
  - New Projects to Develop Standards for Bibliographic Vocabulary Exchange
  - New Project to Develop XML Standard for Producing Standards Documents
  - Principles to Address Privacy of User Data in Library, Content-Provider, and Software-Supplier Systems
Into 2016 - New standards projects

- PROJECTS UNDER DISCUSSION:
  - API data exchange for library systems and subscription agents
  - Privacy of scientific data exchange
  - Future of Library Resource Discovery Follow-up
  - Recommended Practice for Text & Data Mining Services
  - Systematic reviews
Patron Privacy Principles

• Funded by the Andrew W. Mellon Foundation $48,000

• 9-month project to develop a set of consensus principles for protection of library system user data

• Published in December
Alternative Assessment Initiative

• $222,000 Grant from the Alfred P. Sloan Foundation in 2015
• Phase 2 project underway
• WGs goal to have public drafts available in February
Educational Programs for 2015

• Monthly webinar series - 16 events
  – 1,000+ sites registered in 2016, +6%
  – Average of nearly 4 people per site
• 6 Virtual Conferences
  – Added Training Thursdays Great success
• Launched Working Group Connections Live
• Sold-out Forum on the Future of Library Resource Discovery in October
Board and Publications committee are discussing the future of ISQ and plans for 2016
Revising NISO.ORG

Welcome to NISO

NISO is where content publishers, libraries, and software developers turn for information industry standards that allow them to work together. Through NISO, all of these communities are able to collaborate on mutually accepted standards — solutions that enhance their operations today and form a foundation for the future. View a timeline of NISO's milestones since its inception in 1939.

Information on the NISO Altmetrics Initiative
NISO was awarded a grant from the Alfred P. Sloan Foundation to undertake a two-phase initiative to explore, identify, and advance standards and/or best practices related to a new suite of potential metrics in the community. Information about the project is here.

Information on the NISO Patron Privacy Initiative
NISO received a grant from the Andrew W. Mellon Foundation to develop a Consensus Framework to Support Patron Privacy in Digital Library and Information Systems. The grant will support a series of community discussions on how libraries, publishers and information systems providers can build better privacy protection into their operations.
Open Discussion

Questions / Comments
Thank you!

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