2017 Membership Meeting
NISO Annual Report
of 2016 Activities

Todd Carpenter
Executive Director, NISO
2017 Membership Meeting Overview

• Simplifying NISO
• Restructuring NISO Topic Committee & Standards Portfolio
• NISO Website
• NISO Training and educational activities
• Financial update
• Open discussion of NISO activities
“I don’t understand ...”
Z39.19  ISO 3166
Z39.46  ISO 2108
Z39.99  ISO 8

KBART  ISO 28560-2
ODI
ALMI
RA21

Acronyms
Numbers
Groups
Names

Standards
Recommended Practices
Procedures

??????
NISO Website doesn’t help

Welcome to NISO

NISO is where content publishers, libraries, and software developers turn for information industry standards that allow them to work together. Through NISO, all of these communities are able to collaborate on mutually accepted standards — solutions that enhance their operations today and form a foundation for the future. View a timeline of NISO’s milestones since its inception in 1939.

Information on the NISO Altmetrics Initiative
NISO was awarded a grant from the Alfred P. Sloan Foundation to undertake a two-phase initiative to explore, identify, and advance standards and/or best practices related to a new suite of potential metrics in the community. Information about the project is here.

Information on the NISO Patron Privacy Initiative
NISO received a grant from the Andrew W. Mellon Foundation to develop a Consensus Framework to Support Patron Privacy in Digital Library and Information Systems. The grant will support a series of community discussions on how libraries, publishers and information systems providers can build better privacy protection into their operations and the subsequent formulation of a framework document on the privacy of patron data in these systems. Information about the project is here.

Information on the NISO Bibliographic Roadmap Initiative
NISO received a grant from the Andrew W. Mellon Foundation to develop a Consensus Framework to Support Patron Privacy in Digital Library and Information Systems. The grant will support a series of community discussions on how libraries, publishers and information systems providers can build better privacy protection into their operations and the subsequent formulation of a framework document on the privacy of patron data in these systems. Information about the project is here.

Upcoming Events

June 22 - 27: American Library Association Annual Conference (Chicago, IL)

June 23: NISO/BISG Forum: 11th Annual Changing Standards Landscape (Chicago, IL)

June 24: NISO Annual Meeting & Standards Update (Chicago, IL)


July: No scheduled events

August 9: SPOTLIGHT: Supporting Access to the Internet in Under-Served Communities (NISO Webinar)

August 16: Research Networks: The Connections Enabling Collaboration (NISO Virtual Conference)
A website is your front door
An entrance shouldn’t be this
Simplify

Reorganize

Act
What value does NISO add?

Engagement
Interoperability
Education
What value does NISO add?

• **Engagement:** NISO enables libraries, publishers, and vendors to collaborate and solve problems of mutual interest by providing a neutral forum in which they can engage and build consensus.
What value does NISO add?

• **Interoperability**: NISO supports choice and efficiency across our community by promoting interoperability of information products and services through standards and best practices.
What value does NISO add?

- **Education**: NISO keeps our community up to date by publishing news, running educational programs, and providing thought leadership.
Reorganize
Background

• NISO’s original sorting
• Unequal distribution of existing work
• Hindering focus on new projects by CCM
• What gets put in which group?
• Line between the TCs is unclear
The original concepts

- People
- Organizations
- Collections
- Information Objects
- Identification
- Policies
- Transactions
- Formats
- Repositories
- Discovery & Delivery
- Space
- Business Information
- Management
- Network
- Environment
Topic Committee Sorting Exercise
Reorganizing NISO’s Topic Committees

• Information Policy & Assessment

• Information Creation & Curation

• Information Discovery and Interchange

• Physical Management of Information
New NISO.org Coming Soon!
NISO Information Organized
NISO i/o
Very Positive Membership Trends

Currently 81 voting members - Net (+17) from 2014
Reversing a long downward trend

**NINE** new Voting Members in 2016/2017

- Apex CoVantage, LLC
- ASTM International
- Cabell's
- Code Ocean
- Duke University Press
- Hypothes.is
- IOP Publishing
- Springer/Nature
- Taylor & Francis
Continuing Positive Membership Trends

Growth in LSA Membership continued in 2017, albeit slowing somewhat

Currently 138 LSA Members
10 new in 2016
6 new in 2017 so far
9 non-renewals in 2016/17

Up from only 31 LSA members in 2011!
Membership trends 1998-2016
Financial Update - Income

2017 NISO Annual Membership Meeting

June 24, 2017
Financial Update - Expenses

NISO EXPENSES

- Fundraising
- General & Administrative
- Governance
- Membership Services
- Program Services
- International
- Standards Development
- Publications

June 24, 2017

2017 NISO Annual Membership Meeting
Standards Completed

• Altmetrics Recommended Practice (NISO RP-25-2016) – PUBLISHED


• Draft STS: Standards Tag Suite – released for public comment


• Understanding Metadata” Primer published
2016 - New standards projects

• LAUNCHED:

  – New joint project on Resource Access in the 21st Century in partnership with International STM Association
  – New Projects to develop a Flexible API Framework for E-Content in Libraries
  – New Project to Develop Recommended Practice for Tracking Link Origins
  – Undertake a Framework on Data and Privacy in partnership with Research Data Alliance
  – Revision of Bibliographic References standard
  – Revision of library binding
Into 2016 - New standards projects

• PROJECTS UNDER DISCUSSION:
  – Recommended Practice for Text & Data Mining Services
  – Discovery of Open Access content
  – Packaging and transfer protocol for the
  – Certification of repository
  – Packaging identifiers

  – Systematic reviews
Educational Programs for 2016/17

• Monthly webinar series - 16 events
  – 1,000+ sites registered in 2016, +6%
  – Average of nearly 4 people per site
• 6 Virtual Conferences
  – Added Training Thursdays Great success
• Launched Working Group Connections Live
• Sold Out XML standards for Standards Publishers
New Educational Program in 2017

• New program: NISO In-depth training

• An eight week online course providing information on how to appropriately use APIs in the library and publishing community.

• Beginning in September, running through November
Open Discussion

Questions / Comments